

Scan the QR code below for a digital copy of the agenda:



BioMaP-Consortium Industry Day

Tuesday, October 29, 2024

Wi-Fi Info:

Network Name: Biomap Consortium

Passcode: IndustryDay2024

Administrative Information

BIOMAP Consortium Biopharmaceutical Manufacturing Preparedness - Consortium

In-Person Attendees

- Security: Please keep badge visible throughout the event
- Please silence electronic devices
- Posters displayed in the foyer for the duration of the event
- Questions? Please see an ATI staff member at the registration desk.

Wi-Fi Info:

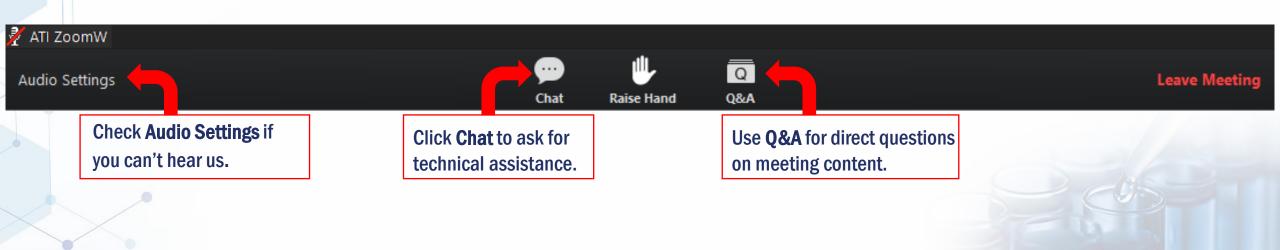
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BIOMAP Consortium Biopharmaceutical Manufacturing Preparedness - Consortium

Virtual Attendees

- All participants are muted and will not be able to unmute themselves.
- Please use the "chat" function for technical difficulties only.
- Place all questions in the Q&A box.
- Please check your audio settings if you are having difficulties hearing us.



Agenda



	08:00 AM - 09:15 AM	Registration and Networking Breakfast
	09:15 AM - 09:25 AM	Opening Remarks
	09:25 AM - 10:00 AM	Keynote
	10:00 AM - 10:30 AM	Panel Discussion: "Onshoring Domestic Manufacturing Capability"
	10:30 AM - 11:00 AM	Networking Break
	11:00 AM - 12:00 PM	Panel Discussion: "Fireside Chat with BioMaP-Consortium 2024 Awardees"
	12:00 PM - 01:00 PM	Working Lunch
	12:30 PM - 01:00 PM	Reverse Networking
	01:00 PM - 02:00 PM	Panel Discussion: "Overcoming Challenges in Supply Chain Manufacturing Scalability"
>	02:00 PM - 03:00 PM	BARDA Programs Discussion: "Lessons Learned from COVID Response"
	03:00 PM - 03:30 PM	Networking Break
	03:30 PM - 04:30 PM	BioMaP-C Executive Steering Committee
	04:30 PM - 06:30 PM	Networking Reception

Keynote





Innovations in Biopharmaceutical Manufacturing: Scaling Up for Global Health

Chandresh Harjivan

Associate Director

Domestic Preparedness and Response to Pandemics and Biological Threats
Office of Pandemic Preparedness and Response Policy

Panel Discussion: Onshoring Domestic Manufacturing Capability

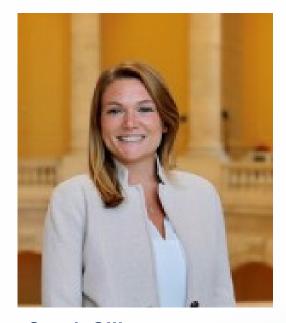




Jill Hamaker Partner, CGCN



Melodie Ha
Sr Professional Staff Member
Minority, House Select Committee on
Strategic Competition between the
U.S. and the Chinese Communist Party



Sarah Gilbert
Chief of Staff, Rep. Neal DunnEnergy and Commerce Committee







CELLTHEON CORPORATION



Company Overview

- Mission: Provide the highest performing and most cost-effective technologies for Biotherapeutics development and commercial manufacturing
- Size & Nature of Business: Provider of Protein Expression Biotherapeutics Technologies and CRO Services to Pharma & CDMOs. R&D focused company building high-value technologies. TAM: > \$5B+
- Technologies:
 - ALTHEA™/Al Drug Developability & Humanization
 - SUPERCELLS™/Next Gen CHO-K1 host cell line
 - OmniCHO™/Multigram per liter transient transfection kit
 - GOLDILOCKS™/ hyperactive transposase
 - pGL™/ vector libraries
 - PIXIE™/rapid enzymatic plasmid mfg platform
 - PEGASUS™/liposomal non-viral gene delivery
- Services: Drug developability services, early and tox-studies bioproductions, cell line development, upstream & downstream process development, analytical services, gene sequencing and synthesis
- Areas of Expertise: Drug Developability, Cell Line Development,
 Bioproduction, Process Development, Protein Engineering, Molecular Biology, Analytics, Assay Development, Nonviral gene therapy

Company Interests

- Continuing Technology Development
 - Next generations of protein expression technologies
 - Expand Reagent product lines
 - Gene Therapy technologies
- Commercial
 - Expand Reagent Product and kit sales
 - Expansion of PIXIE™ production and related services
 - Provide HTP services for Gene Sequencing & Synthesis
 - Outlicensing Platform technologies to large Pharmas and CDMOs
 - Partnering with CDMOs to provide GMP services
 - Continue to provided Services to the Pharma industry
 - Participate in biotechnology programs of national security and commercial interests

 Company Points of Contact: (Divya Goel/VP Business Development, <u>divya@celltheon.com</u>)

VULCAN BIOWORKS



Optimizing Design of Single-Use Technology

The Vulcan Forge™

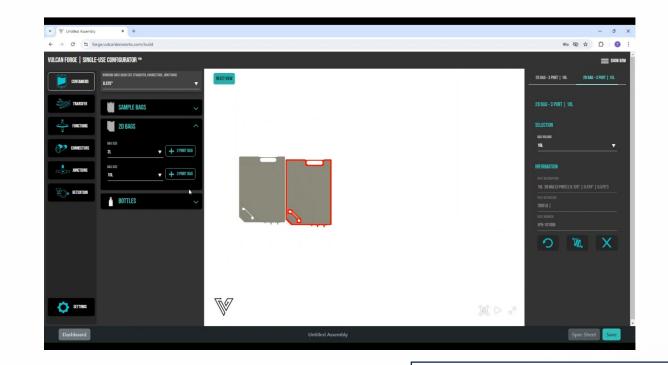
- 3D Neutral Design Tool
- Rapid Prototyping
- Reduction in engineering time
- Rapid RFP response

Single Use Genome Project™

- Enterprise design library management
- Functional evaluation and comparison of designs
- Inherent drive toward standards and SKU reduction

Contract Development

- Developing fit-for-purpose solutions
- Unique Single-Use Components
- Solving unmet needs



Trayce Slumsky | Co-Founder

+1.215.987.7477 [mobile]

trayce.slumsky@vulcanbioworks.com

VULCANBIOWORKS.COM





GET STARTED DESIGNING



Capabilities

Sunflower Therapeutics



Sunflower is a pioneering biotech delivering next-generation biomanufacturing solutions to global innovators servicing a >\$500B market for protein products, including medicines, vaccines and food.

Company Overview

Mission Democratization of protein-based therapeutics and other bioinspired products through accessible biomanufacturing

Profitable since operationalization in 2019;

Traction Major programs completed for US DoD and BMGF;

Commercial launch of first product ongoing (Daisy PetalTM)

Operations 22 Employees (>80% scientists and engineers) ~9,500 sq ft R&D/engineering labs in Medford, MA

Bioprocessing equipment development from design to commercialization; agile, user-friendly perfusion bioreactor systems for protein product development; microbial strain development, end-to-end process development

Areas of Expertise Continuous biomanufacturing, automation and software development, strain engineering, bioprocess intensification

Key Contact Kerry R. Love, PhD; CEO/President; kerry@sunflowertx.com +1.781.539.8100

Company Interests

Related Technology Development

- Single-use assemblies for end-to-end production of drug substance
- Tech transfer package development for protein biologics including subunit vaccine components
- Workforce training modules for continuous biomanufacturing

Future Growth Areas

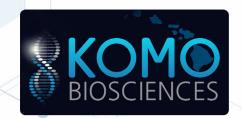
- Additional software and Al tools for equipment and process control and machine learning (ML) tools
- New bioprocessing modules including CHO-ready perfusion bioreactors with built in cell retention devices

Co-Development Opportunities

- Feasibility of biologics production using microbial perfusion fermentation and small-footprint continuous approaches
- Manufacturing scale-up de-risking

Partnering Opportunities and Capabilities We Seek

- Cleanroom assembly for single use parts
- Prototyping capabilities for fluidic devices
- Machine learning expertise
- Next-generation in-line process monitoring tools



KOMO BIOSCIENCES



KOMO is a next-generation precision genome engineering technology company commercializing a pipeline of high efficiency integrase enzymes with applications in multiple multibillion dollar industries including cell and gene therapy, biologics, agriculture and synthetic biology. KOMO's mission is to revolutionize the future of genome engineering by developing technologies that enable precise, efficient, safe and scalable genetic modifications to address urgent unmet needs and solve complex global challenges.

KOMO's non-viral, non-nuclease genome engineering technology has demonstrated large gene insertion into a pre-defined, high-expressing region in the human genome at up to 80% integration efficiency per chromosome in up to 96% of cells with unprecedented high efficiencies. The technology does not induce unprotected double strand DNA breaks thereby potentially addressing limitations of current genome engineering methods (CRISPR and its derivatives) with respect to off target editing, low efficiency, and inability to insert large fragments of DNA.

KOMO addresses four critical pain points: the need for site-specific, highly efficient, and safe genome insertion, urgency for accelerated manufacturing timelines, the need for non-viral delivery of cell and gene therapies, and the need for high integration efficiency for application in ex-vivo cell therapy. Additionally, KOMO's technology enables rapid design-test cycles, antibioticfree systems, and is capable of large, sophisticated molecular constructs to enable complex engineering. Our platform's scalability and predictability, coupled with ongoing advancements, position KOMO as a leader in genome engineering.

KOMO's site-specific, integrase-mediated cell line development platform offers a rapid, flexible solution for biologics development and manufacturing by significantly reducing cell line development timelines from several months to mere weeks. This acceleration is crucial for therapeutic developers and the U.S. Government, particularly in pandemic preparedness, where speed and precision can save lives. By enhancing cell health and expression stability, KOMO's highly efficient integrase technology can deliver large, complex DNA cargo, ensuring high titers and consistent performance, making it a valuable tool in the development of biologics, cell and gene therapy, veterinary medicine, AgBio, and SynBio.

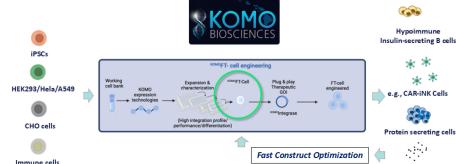
www.komobiosciences.com

Jennifer Manning, CEO, jennifer.manning@komobiosciences.com 301-605-5375 Thomas Page, CTO, Thomas page@komobiosciences.com 339-927-0678 Omid Harandi, CSO, omid.harandi@komobiosciences.com 814-933-9263

Significant gaps and issues persist in centralized, large-scale, on demand manufacture and deployment of medical counter measures (MCM) required to prepare for and address public health threats. These issues include inefficient genome engineering, lengthy cell line development (CLD) timelines, supply chain disruptions, diverse drug product types, storage and transportation complexities, limited flexibility in shifting production targets, and resource constraints in manufacturing environments.

KOMO's proposed approach addresses these vulnerabilities by tech stacking our highly efficient, next generation, precision genome engineering, with AthemBio's column-less chromatography, and other enabling technologies. Together, the technologies support rapid cell line development and decentralized on-demand manufacturing (ODM) by way of a portable, self-contained module. Our strategic approach is to tech stack disruptive, next generation technologies, and eliminate every non-essential unit operation with novel control strategies driven by detailed risk assessment.

The core technology elements include highly evolved, site-specific integrases which enable the development of rapid, stable cell lines delivered as high-density clonal research cell banks in less than 27 days, coupled to advanced single-step purification optimized for each class of vaccines. This approach of combining rapid CLD to column-less chromatography significantly accelerates development and manufacturing timelines and reduces the overall footprint required. The approach can be further compressed to allow efficient, modular, safe, and scalable production of proteins and vectorbased products.



Clonal KOMOFT cell lines:

Viral secreting cells

Manufacturing

Optimized, highly efficient DNA integration and differentiation. stable, scalable, and predictable, high gene expression.

Control of gene expression through programmed insertion: Simplicity of engineering with significantly faster cell generation timelines compared to conventional methods.

KOMO Advantages

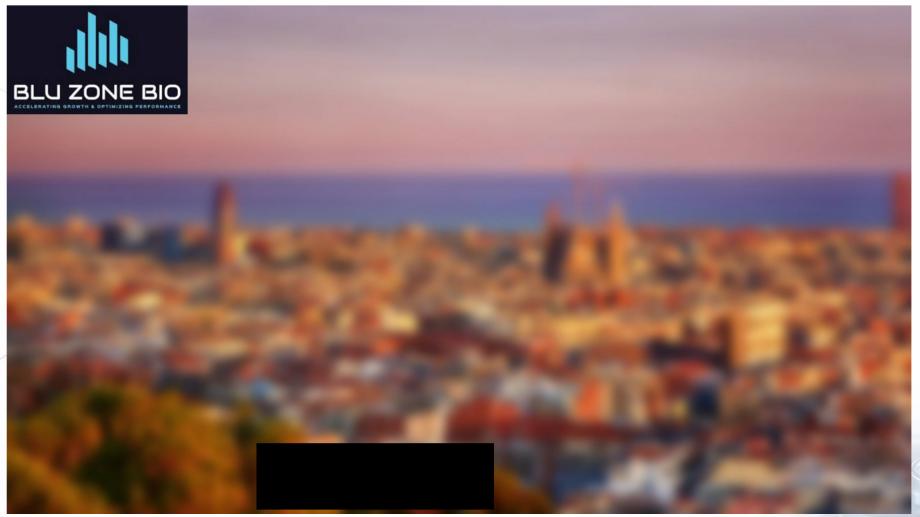
Demonstration of efficacy, durability, and persistence: Goal is, *in vivo*, ability to regulate expression using molecular switch technology.

Cell Types

Flexible, Modular, and Iterable CLD

Member Success Story Victor Suarez, Blu Zone Bio





Panel Discussion: Fireside Chat with BioMaP-Consortium 2024 Awardees

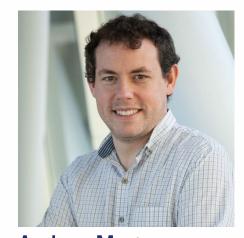




Brooke Luck
BARDA Program Manager
BioMaP-Consortium



Co-Founder & CEO
Antheia Bio



Andrew Magyar Co-Founder & CTO Capra Biosciences



Kevin Webb COO API Innovation Center





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Avid Bioservices, Inc.



Avid Bioservices (NASDAQ: CDMO) is a dedicated contract development and manufacturing organization (CDMO) providing a comprehensive range of process development, CGMP clinical and commercial manufacturing services for the biotechnology, biopharmaceutical, and cell & gene therapy industries



30+ Years

Over 30 years of experience manufacturing biopharmaceuticals



500+ Batches

Over 500 clinical and commercial batches produced



220+ Commercial Batches

Over 220 commercial batches produced for 5 commercial products



90+ Countries

Approved manufacturer for products marketed in over 90 countries

Mission: Improve patients' lives through the quality production of biologics

Size & Nature of Business: Midsize CDMO supporting the biotechnology, biopharmaceutical, and cell & gene therapy industries

Services: Mammalian protein and viral vector development and CGMP manufacturing of bulk drug substance

Capabilities: Full lifecycle – from early-stage development to commercial-scale production

Areas of Expertise: Our quality systems, global compliance, and track record of successful inspection history, combined with our collaborative, high-touch approach with SME's, ensure the success of your program

Ready to discuss your next project? Connect with us.

Greg Terry Sr. Director, BD – Key Accounts gterry@avidbio.com | 816.536.5495

Phillip Hursey Sr. Director, BD phursey@avidbio.com | 336.306.0558

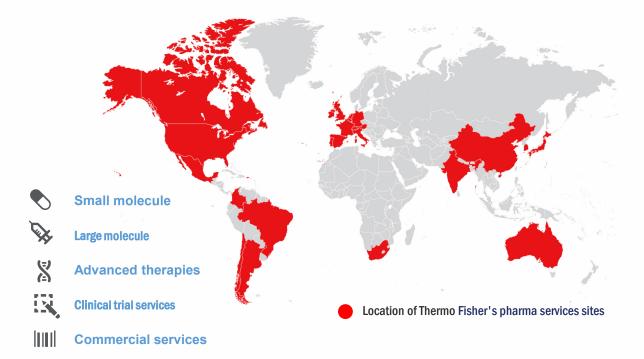
Your trusted partner to support your journey from molecule to medicine

BIOMAP

Consortium

Biopharmaceutical Manufacturing
Preparedness - Consortium

- Our mission is to enable our customers to make the world healthier, cleaner, and safer.
 - >\$40B in revenue, with \$1.3B invested in R&D yearly and >120,000 colleagues worldwide including 7,000+ R&D experts.
 - Flexible and innovative 360° CDMO and CRO solutions, supporting your aspiration to get treatments to patients faster
 - State-of-the-art facilities and equipment to expedite drug development without compromising quality or safety.
- Accelerator™ Drug Development
 - Speed: work with one partner to eliminate time gaps and regulatory challenges and proactively mitigate risk
 - Operational flexibility: innovative solutions across drug modalities meet your unique requirements locally and globally
 - Collaborative partnership: providing you integrated expertise for all phases of your drug development



- 78% of customers in clinical phase are emerging biotech
- 30+ partnerships / sponsorships with Incubators
- 10,000+ clinical trials supported
- 1,000+ large & small molecules manufactured

RESILIENCE



BACKGROUND

- Subsidiary of National Resilience and approved prime systems contractor
- Manages the DOD Advanced Development and Manufacturing (ADM) facility in partnership with DOD JPEO

CAPABILITIES

- Complies with FAR-based contract requirements
- Serves as prime systems contractor and supports commercial clients seeking government funding with reach to entire Resilience network
- Participates in multiple consortia, including MCDC,
 CWMD, MTEC, RRPV, BioMaP, and CxHub
- Provides regulatory strategy and clinical support services

GOVERNMENT CUSTOMERS

 Proven track record of delivery: 20+ active government contracts with \$765M in current value





















BIOLOGICS

VACCINES

NUCLEIC ACIDS

CELL THERAPY GENE THERAPY

Recombinant protein and monoclonal antibodies (mAb)

Live viruses and bacteria, viral vectors, VLPs to BSL2+

mRNA DS with complete analytical capabilities

Autologous and allogeneic platform technologies for blood and bone marrowcentered therapies Viral vector production for AAV, lentiviral and next-gen testing methods







DRUG SUBSTANCE



DRUG PRODUCT

WHERE TO FIND US

- Donald Ebersole, Business Head donald.ebersole@resilience.com
- Melissa Berquist, Technical Head <u>melissa.berquist@resilience.com</u>
- Website: https://resilience.com/
- LinkedIn: https://www.linkedin.com/company/weareresilience/



Evonik Corporation



Evonik Corporation

4,500 headcount

>30 production sites

R&D centers

collaboration hubs

Nutrition & Care – the life sciences division of Evonik

Pharmaceutical

Parenteral drug delivery solutions

- High quality GMP lipids
- PhytoChol® plant-derived cholesterol
- PhytoSquene® plant-based squalene
- Resomer® & Lactel® PLA-PLG polymers Polymeric & lipid delivery technologies
- CDMO: micro & nano particle products from feasibility to commercial (e.g. LNPs)
- Lipex® liposomal extruders

Health Care

Drug substance

- CDMO for APIs and intermediates.
- World's largest HPAPI capacity
- Portfolio of complex chemistries

Cell culture applications

- cQrex® cell culture ingredients
- Oligopeptides, performance boosters
- Booster screening and development

CDMO services for oral and parenteral dosage forms

Formulation Development

Feasibility studies

Formulation optimization

Formulation technologies

Process development

Analytical method development

Regulatory support

cGMP Drug Manufacturing

Clinical batches

Scale-up and transfer

Production support

Commercial manufacturing*

Process equipment*

Aseptic vial filling*

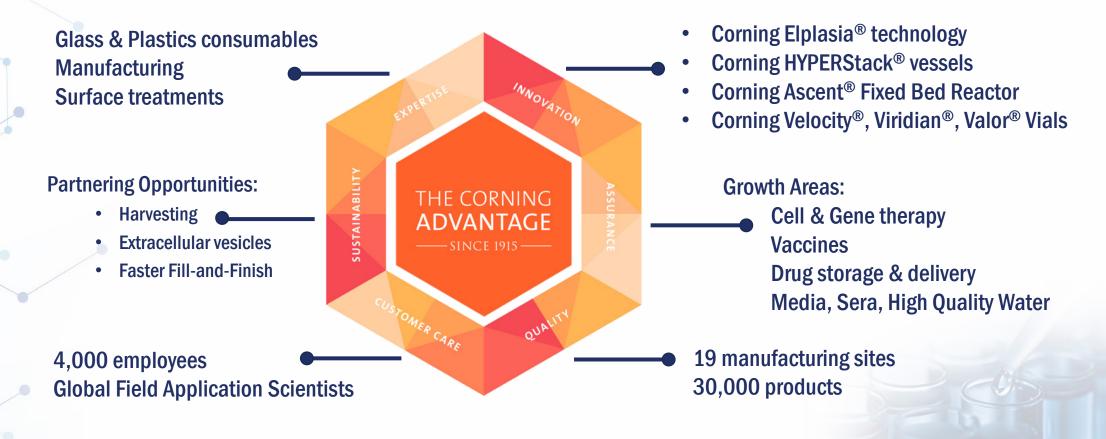
Contact: Yvonne Hurt, Head of Program Management Office, yvonne.hurt@evonik.com

^{*} Applicable to parenteral drug products

CORNING

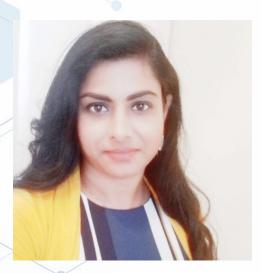


Corning Life Sciences helps you harness the power of cells by supporting Life Sciences and Pharmaceutical Technology workflows



Panel Discussion: Overcoming Challenges in Supply Chain and Manufacturing Scalability





Sushma Savarala
Interdisciplinary Scientist,
IBMSC



Bob Huffman
Program Director,
Manufacturability &
Resilience, BARDA



Christina Smolke
CEO & Co-Founder,
Antheia Bio



Lisa Roessler
Chief Commercial Officer,
Amyris

BARDA Programs Discussion: Lessons Learned from COVID Response





Justin Yang
Executive Liaison,
BioMaP-Consortium



Mike Stebbins
Sr Vice President
Medical and Threat
Countermeasures Division,
Advanced Technology International



David Simon
Director,
Medical Countermeasures
Preparedness and Response,
BARDA



Tim Belski
Program Director,
Biopharmaceutical Manufacturing
Preparedness, BARDA



Networking Break



U.S. Pharmacopeia (USP)

www.usp.org



Company Overview

- Founded in 1820, USP is an independent, scientific nonprofit focused on building trust in the supply of safe, quality medicines through rigorous science, technical capabilities and public safety standards setting.
- We provide the Federal Government with solutions that advance supply chain resiliency, advanced manufacturing processes, innovative quality testing/process control strategies, and improve health equity and patient safety.
- Capabilities and areas of expertise include:
 - Advanced manufacturing technologies (AMT)
 - Biologics and emerging modalities
 - Data analytics and digital solutions
 - Supply chain resiliency
 - Process control strategies for new manufacturing platforms
 - Methods for impurity profiling and novel excipients

Company Points of Contact

- Betsy Baer Senior Director, Federal Business Development
 Betsy.Baer@usp.org; (703) 407-7402
- Morgan Jacobs Federal Practice Engagement Manager Morgan.Jacobs@usp.org; (954) 649-7297

Company Interests

- Opportunities to partner:
 - Standards, solutions, quality processes for AMT (small molecules, biologics, platforms); Quality systems
 - Standardized methods for emerging modalities
 - mRNA, mAbs, oligos, vaccines and therapeutics
 - Multi-Attribute Method and comparability studies
 - Supply chain analytics and insights including USP
 Medicine Supply Map (pharmaceutical supply chain analytics tool) and upstream mapping of APIs and KSMs.
- Current and past US government work:
 - USP has completed a project to map essential medicine APIs and their KSMs to assess vulnerabilities, with suggested alternative pathways.
 - Working with Phlow Corp., our AMT lab supports BARDA and JPEO-CBRND with analytical methods development and testing services to produce selected APIs using continuous manufacturing.
 - USP has provided government agencies with USP Medicine Supply Map data to assess pharmaceutical supply chain risks and assist with mitigation strategies.

Innerspace

THE SIMULATOR COMPANY

Innerspace



- Company Overview
 - Based In Innsbruck Austria (US HQ in Charlotte NC)
 - Use Modern Technology To Improve The Pharmaceutical Industry
 - Virtual Reality Training For Aseptic Processing Behaviors
 - Al Driven Risk Profiling, Process Mapping, Knowledge Management
 - Workforce Development

• Chuck Gagnon – US Director Of Sales – Chuck.Gagnon@innerspace.eu – 224 258 5776

- Company Interests
 - Training
 - Pharmaceutical Automation
 - Validation Services
 - Augmented Reality



MustardSeed



MustardSeed Overview

- Mission: Scientific advancement through effective project management
- Size: 15 staff, remotely distributed throughout the US
- Certifications & Expertise: SBA Certified Small Business, PMP, CAPM, MBA, PMI-ACP, PSM, Lean Six Sigma Black Belt, U.S. Security Top Secret Clearance
- Capabilities: Product & Drug Development, Client Delivery, Diagnostic Test Kits, Clinical Trials, Medical Device, Supply Chain & Logistics, Cost and Resource Management & Reporting
- Recent projects:
 - Phase 1 Clinical Trial. MustardSeed led project management for a client working on an ongoing gene therapy clinical trial, including implementation of a comprehensive dashboard to capture and organize clinical trial patient scheduling.
 - Project Management Office (PMO). MustardSeed provides PMOaaS to a leading biotech company. We work with product managers, scientists, and engineers to speed up their NPI progress, along with delivering on fee-for-service client facing projects.
 - Business Process Improvement. MustardSeed led project management activities for high-visibility pharmaceutical development process, including process development, supply chain integration, and equipment qualification.
 - **Technology Transfer.** Managed transfer of production from APAC to the US for reliable at-home COVID tests.
- Steve Curry | CEO | <u>Steve@mustardseedpmo.com</u>
- Cameron Robinson | Business Dev | <u>Cameron.Robinson@mustardseedpmo.com</u>

Project & Program Management

- Project Management Office (PMO)
- PM Staff Augmentation
- Integrated Master Planning & Scheduling
- Project Management Consulting
- Partnering Opportunities of interest
 - Bidding on projects
 - Subcontractor to your prime award







VGXI, Inc

Palas Chanda, Operations Senior Manager, mRNA; pchanda@vgxii.com Michael Stewart, COO; mstewart@vgxii.com

Overview

- Leading CDMO specialized in manufacturing highquality, pure nucleic acid biopharmaceuticals like plasmid DNA, linearized pDNA, and mRNA using proprietary platform technologies.
- Located in Houston-Conroe Metro area, adjacent to Texas Medical Center and Bush International Airport(IAH).
- More than 20 years of experience, manufactured over 325 batches of cGMP plasmid DNA(3130+ grams) for multiple modalities including infectious diseases.
- Two state-of-the-art facilities covering 160,000 sq. ft.
- largest manufacturing capacity (4000L including a 1500L fermenter).
- Established secure, stable, USA-based supply chain vendors.

Capabilities

Current Manufacturing timeline

Plasmid DNA: 1 week; Linearized pDNA: 1.5 weeks; mRNA: 2 weeks

....... **Expansion space** Ready to go" plan to xisting production area equip facility with 3 manufacturing trains, 1 micro (10L) process Additional Expansion Area suite, and additional (VGXI owned) support areas 21 additional acres



Key Management

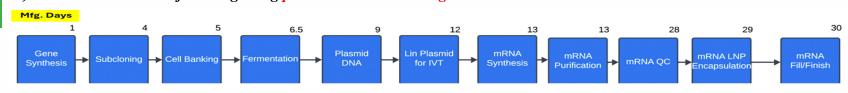
Young K. Park-President and CEO Michael Stewart-Chief Operating Officer Jeff Whitmore-Chief Commercial Officer Stephanie Burke-Chief Accounting Officer

VGXI's End-To-End mRNA Vaccine Manufacturing Solution in response to Public Health Emergency

A) mRNA Vaccine Manufacturing using Synthetic DNA as Starting Material



B) mRNA Vaccine Manufacturing using plasmid DNA as Starting Material



What we are trying to achieve:

- Vertical Integration of all technologies under one roof.
- Provide end-to-end, continuous mRNA vaccine manufacturing in a closed and automated system, from pathogen antigen sequence to mRNA in vial.
- Real time, in-line process controls, in portable space.
- Rapid scale, with reduced timeline and lowered cost.
- Decentralize vaccine administration to serve the entire U.S. population, including rural and underserved communities.

Anticipated impacts/ help to BioMaP Consortium Members

- Remove domestic vaccine manufacturing capacity constraints.
- Address mRNA vaccine supply chain vulnerabilities.
- Accelerated product availability.
- Leverage rapid-response capacity as MCM to strengthen resiliency across medical industrial base.
- Reduced Cost.

Potential Applications:

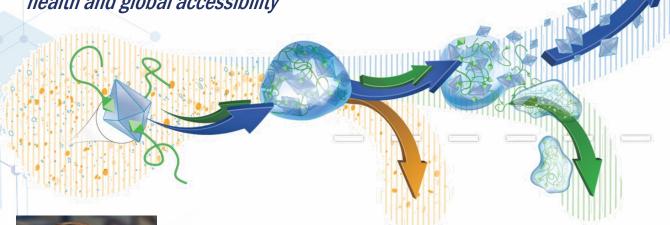
Platform technology for any mRNA vaccine related infectious diseases/any future biological threats/therapeutic applications.







Accelerate the development of therapeutics to improve human health and global accessibility





Michael Dzuricky, Director of R&D (former CSO)
michael.dzuricky@donaldson.com, (814) 746 7711



IsoTag™ AAV

Breakthrough yield and purity in under 4 hours with neutral pH for many AAV serotypes

IsoTag™ LV

Concentrate and purify LV in a single unit operation with high functional recovery

Seeking partnership to:

- 1) Support "off-label" use of AAV & LV purification products
- 2) Partner on early-stage development of ssRNA, mAb & AdV purification products
- 3) Partner on custom purification solutions for new & unique DSP challenges



Consortium Governance and Introduction to Leadership

Mike Stebbins

ATI Program Executive for the BioMaP-Consortium & Senior Vice President, Medical and Threat Countermeasures Division, ATI





- Govern the rights and obligations of the Consortium Members as they relate to the Consortium and each other
 - Terms and Conditions
 - Definitions
 - Exit and Entry of Members
 - Intellectual Property
 - Data Rights
- Signed by Consortium Members and ATI (CMF)

Executive Steering Committee (ESC) Purpose



Assist BARDA, BioMaP, and ATI in their role overseeing the BioMaP-Consortium by:

- Reviewing consortium operations
- Examining and improving consortium best practices
- Adjudicating disagreements (member to member and member to Government)
- Addressing intra-consortium issues
- The ESC acts in an advisory role and thus has no expressed or implied power or authority

Executive Steering Committee (ESC) Key Roles



Promoting the key domain areas of:

- Industrial Base Expansion of Biomanufacturing Supply Chain
- Biomanufacturing Capacity Expansion and Reservation
- Advanced BiomanufacturingTechnologies

The ESC will address the following:

- Status and expansion of MCM industrial base,
- Pre-positioning of contracts to expedite Public Health Emergency response,
- Understanding of capacity reservation and equipment warmbasing,
- Strengthening manufacturing capacity,
- Manufacturing and supply chain investments,
- Other topics as identified by BARDA, ESC members, ATI.

Executive Steering Committee (ESC) Key Roles



The ESC will seek alignment on how the BioMaP-Consortium meets:

- The National Biodefense Strategy,
- The American Pandemic Preparedness Plan,
- Executive Orders 13806, 14001 and 14017 as well as ASPR's and BARDA's Strategic Plans (2022-2026),
- The National Influenza Vaccine Modernization Strategy (2020-2030),
- The BioMaP mission.

Executive Steering Committee (ESC) Key Roles



Assisting BARDA and ATI with an understanding of manufacturing capacity, and fill/finish capacity to effectively respond to a public health emergency (PHE).

Providing industry feedback on contractual considerations for developing the necessary agreement language to meet the required timelines for non-PHEs (60-days) and PHEs (5-days).

Assisting in defining and outlining a near-term, mid-term, and long-term strategy to ensure the capabilities within the BioMaP-Consortium can be activated at a moment's notice, to include an overarching PHE Response/Activation Plan.

ESC Members

- Critical Infrastructure: Peter Stolba
- Sterilization: Whitney Tull
- Delivery Devices: David Powell
- DS Manufacturing: Melissa Berquist
- Enabling Platforms: Flavia D'Souza
- Logistics & Supply Chain: Helen Bush
- Commercial Scale Manufacturing: Sean Kirk
- Drug Product & Fill/Finish: John Clapham



Executive Steering Committee





Peter Stolba
Vice President of Business Development,
Halozyme

Critical Infrastructure

Peter Stolba is the Vice President, Business Development at Halozyme, bringing extensive experience in business operations and development across the pharmaceutical industry. Before joining Halozyme, Peter was Vice President, Business Operations at TriLink Biotechnologies / Maravai LifeSciences, where he played a key role during a transformative growth phase that included advancing nucleic acid technologies and contributing to pandemic response efforts. **Prior to that, he worked within the Clinical Strategy and Supply** Management organization at Pfizer, and at Halo Pharmaceutical, where he led operations serving pharmaceutical companies ranging from large multinationals to emerging biotechs in API and drug product manufacturing. Peter holds a BA in Business and Supply **Chain Management and an MBA from National University.**





Whitney Tull
Vice President of Business Development
& Government Affairs, STERIS

Sterilization

Whitney Tull joined STERIS in April 2019 to lead Government Affairs for the Company. In this role, she coordinates external engagement with a broad set of stakeholders comprising of associations, government officials, policy makers, and Customers for STERIS. Additionally, Whitney serves on STERIS's Senior Management Team (SMT), comprised of key senior leaders within STERIS to support the daily operation of STERIS's business and provides shared services key to STERIS's success and global compliance. Prior to joining STERIS, she managed U.S. Government Affairs for 11 years at Zimmer Biomet, another medical technology company. Whitney has a proven record of developing strategic plans to address critical corporate challenges, focused on healthcare policy.





David Powell
Vice President of Bus

Vice President of Business Development and Government Affairs, Grand River Aseptic Manufacturing

Delivery Devices

Dave has worked in the pharmaceutical industry for over 30 years, mostly in various roles and companies in the CDMO industry. The majority of his experience is in the fill-and-finish segment of the industry, from early days as an engineer in operations to an executive role in a leading CDMO. He has been a member of the industry trade organization Pharma & Biopharma Outsourcing Association (PBOA) since its inception in 2014, and has gained considerable experience in the past four years working directly with BARDA leadership on the COVID-19 PHE response, the Mpox PHE response, and the Industrial Base Expansion program. Being the lead Government Affairs contact for Grand River Aseptic Manufacturing during this time, he gained knowledge of the BARDA organization and Government contracting.



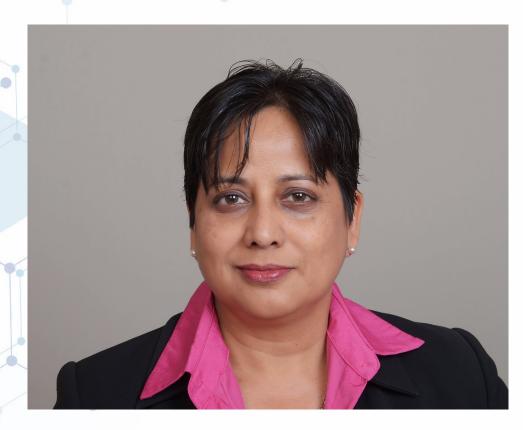


Melissa Berquist

Technical Head and Director of Commercial Development, Resilience

DS Manufacturing





Flavia D'Souza Co-Founder & Head of Quality, Sentio BioSciences

Enabling Platforms





Helen Bush
Director of Supply Chain, Evonik

Logistics & Supply Chain





Sean Kirk
Principal, Arena BioPharma Consulting

Commercial Scale Manufacturing





John Clapham
Chief Executive Officer, BioTechnique

Drug Product & Fill/Finish



Networking Reception





BioMaP-Consortium Industry Day

Wednesday, October 30, 2024



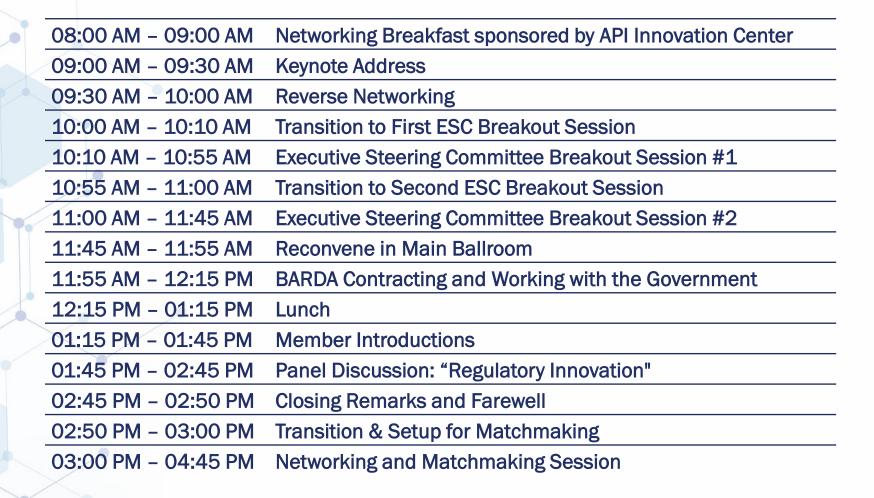
Todays Networking Breakfast Sponsored By:





The API Innovation Center (APIIC) is a 501(c)(3) nonprofit public benefit organization headquartered in St. Louis, Missouri, dedicated to driving health security and economic growth for the nation and its citizens through U.S.-based production of critical medicines. Through investments in and collaboration across the pharmaceutical supply chain, APIIC coordinates with its established partner network to advance novel technology, optimize existing facilities, manufacture critical ingredients, and reshore the production of vulnerable medications to the U.S. In September, the Biden-Harris Administration, through the Administration for Strategic Preparedness and Response (ASPR), awarded APIIC with approximately \$14 million in funding under the Defense Production Act Title III to bolster U.S. pharmaceutical manufacturing. Learn more at apicenter.org.

Agenda





Scan the QR code below for a digital copy of the agenda:



Keynote





Ashish Jha
Dean, School of Public Health
Brown University

Global Health Security: The Role of Biopharma in Future Pandemics



ApiJect Systems America, Inc.



Company Overview

- Mission: To make injectable medicines and vaccines safe and accessible to everyone.
- Year Founded: 2019.
- Capabilities:
 - Developed first prefilled syringe product made with Blow-Fill-Seal (BFS) technology. FDA regulatory submission Q1-2025.
 - Established high-volume manufacturing capability for over 1 billion doses annually in U.S. and Europe, facilitated in part via role in Operation WARP Speed.
 - Research and development center in U.S. for product development and testing capabilities for BFS manufacturing.

Company Point of Contact

Philip Tull VP, Government Projects and Contracts ptull@apiject.com, (571) 235-7088

Company Interests

- Additional drug-product partners interested in injectable drug shortage list.
- Expanded fill-finish capacity partnerships leveraging the ApiJect platform for widerange of injectable drugs.
- Assembly:

 Needle Safety Device

 Reedle/Cannula

 Needle/Cannula

 Liquid Chamber

 Split Line

 Split Line

- Export opportunity for single-dose injectors focused on global health markets.
- Partners seeking to reduce dramatically costs and environmental footprint of fill-finish processes.

^{*} Device has not been cleared by regulators



Amneal Pharmaceuticals



We make healthy possible.

Company Overview

- Founded in 2002, in Paterson, NJ, by our Co-CEOs
- Largest U.S.-domiciled affordable medicines company, with ~2,500 U.S.-based employees, 810 scientists, manufacturing capacity of 10 billion doses, 365 FDA approved products to date, 10+ U.S. sites, and > \$2B annual revenue
- Focus on complex generics with a growing portfolio of biosimilars, branded oncology and specialty products (movement disorder, neurology, oncology) and medical countermeasures
- Resilient internal supply chain with vertical integration and manufacturing redundancy -- 95% of products manufactured in-house



INJECTABLES & STERILE

Peptides

Microspheres

Liposomes General and Oncology



OPHTHALMICS & OTICS

Solutions Emulsion



INHALATION

Dry Powder Blow Fill Seal



TRANSDERMALS

Matrix

Hydrogel

Form Fill Seal

Hormonals

DEVICES

Gastric Retention System

Metered Dose

Nasal Spray Pumps Inhalation



Autoinjectors

ORAL SOLIDS,

IR/ER tablets

Oral liquids

Creams

LIQUIDS & TOPICALS

Hard and Softgel Capsules

DRUG DELIVERY TECHNOLOGY

GRANDE: Advanced

Company Points of Contact



J'Aime Conrod, VP, Government Business & Healthcare Policy iaime.conrod@amneal.com: 908.842.9690



Kapil Gupta, VP, Strategic Portfolio Management

kapilg@amneal.com: 631.633.2444

Company Interests

GROWTH AREAS

- Injectables: Vials, cartridges, infusion bags, prefilled syringes, autoinjectors, and multidose pens
- Complex APIs: Focus on high value, difficult APIs, such as peptides (GLP-1s, cyclic and poly peptides), iron complexes
- **Inhalation & Nasal Sprays**: MDIs, DPIs, and unit-dose nasal spray technologies

PARTNERSHIP OPPORTUNITIES with innovative companies to accelerate biomanufacturing and customized solutions for the U.S. Government

- Start-ups and Academia with minimal experience in large scale manufacturing and government contracting
- Companies looking to divest, smaller IP-brands that aren't focused on Government space
- Companies seeking installation and commissioning services for sterile filling lines (Blow-fill seal, vials, prefilled syringes & infusion bags) at our U.S. manufacturing sites

Global network of FDA-approved, cGMP manufacturing sites





Jubilant HollisterStier CMO



Company Overview

- Jubilant HollisterStier LLC, (JHS) is a leading integrated contract manufacturer of parenteral products and ophthalmics, located in Spokane, Washington, and Montreal, Canada.
- JHS supports manufacturing of multiple formats for sterile liquid/lyophilized vials, and sterile ophthalmic solutions and ointments and offers a full range of other support, from process qualification through commercial release with visual inspection, final packaging, serialization and analytical services.
- The JHS Spokane facilities are designed for multi-product operations; both commercial and clinical trial material of approved products in the US, EU, Australia, Canada, Japan, and numerous other countries. The facility includes four (4) GMP sterile parenteral manufacturing lines including a clinical trial material line.
- With 100 years of manufacturing excellence, JHS takes pride in a strong compliance history with multiple regulatory agencies including: FDA, Health Canada, EMA, MOH Russia, MOH Turkey, MFDS, PMDA, TGA, and ANVISA.
- JHS has a long history of supporting the US Department of Health and Human Services (HHS), Department of Defense biodefense and medical countermeasure programs as a Contract Manufacturing Organization (CMO), including products for the Strategic National Stockpile. We currently support production of vaccines for smallpox, anthrax, and influenza.
- With JHS' strong track record for delivering on-time, quality and budget, we look forward to supporting partnerships and collaborative opportunities within the mission of the USG, serving as a key supplier and one of the country's critical Public Health Emergency assets.

Company Point of Contact:

Joseph Spampinato
Associate Director, Gov't Affairs and Strategic Initiatives
Joseph.Spampinato@jubl.com
M: 541-280-0203

Company Interests

- JHS actively responds to all relevant USG solicitations and continues to foster partnerships with innovators, drug substance CMOs and others in the value chain
- JHS is a large scale Fill/Finish partner of choice with the USG and collaborator within BioMap
- JHS is known for its manufacturing excellence, flexibility and responsiveness to unique customer needs
- JHS has an extremely strong history of USG programs and USG relationships
- JHS is experienced in writing and submitting successful proposals for USG programs

Line	Filling	Lyophilization	Capacity (vials/batch)	Est. Annual Capacity
Spokane Line 1	TL filler in limited access barrier system	Two 240ft ² IMA	Up to 350,000	42M
Spokane Line 2	Bosch filler in limited access barrier system	Three 385ft ² GEA	Up to 400,000	48M
Spokane Line 3	Groninger filler in SKAN isolator	Two 325ft ² IMA	Up to 460,000	55M
Spokane Line 4	Groninger filler in SKAN isolator	Two 400ft ² IMA	Up to 460,000	55M
Clinical Trial Manufacturing	IMA Life Sterifill 100 (MAC)	30ft ² IMA	Up to 10,000	1.2M

Post Fill Lines	Capabilities	Rate
Packaging Line 1 & 2	Automated labeling, cartoning, serialization (manual available)	Up to 400 vials/minute
	Dabrico semi-automated, 4 per line	Up to 100 vials/minute per line
Inspection	Automated visual Inspection	Up to 600 vials/minute

Ocugen



				Pi épa édi léss - Coi isol doi li	
		Asset/Program	Indication	Current Status	
	Vaccines	OCU500 Inhaled mucosal vaccine	COVID-19	 License secured from Washington University Phase 1/2 pending FDA discussions Partnering with CanSino Bio – novel delivery device 	
			Gene mutation-associated retinal degeneration*	 Completed Phase ½ study Encouraging safety and efficacy profile Phase 3 clinical trial on track 	
		OCU400 ** AAV-hNR2E3	RHO Mutation (RP)	Phase 3	
			Gene Agnostic (RP)	Phase 3	
Gene therapies		CEP290 Mutation (LCA)	Phase 3		
		OCU410 AAV-hRORA	Dry Age-Related Macular Degeneration (Dry AMD)*	Phase 1/2	
		OCU410ST AAV-hRORA	Stargardt disease (orphan disease)	Phase 1/2	
	Biologicals	OCU200 Transferrin – Tumstatin	Diabetic Macular Edema	Phase 1/2	
(1	Cell therapies (Regenerative Medicine)	NeoCart® (Autologous chondrocyte-derived neocartilage)	Treatment of Articular Cartilage Defects in the Knee	 U.S. Regenerative Medicine Advanced Therapy (RMAT) designation Received concurrence from the FDA on the control (chondroplasty) to be used in the Phase 3 clinical trial Phase 3 clinical trial is planned to begin in 2024 	

Speaker: Pushpendra Singh

Senior Director, Head of Product Development

Company: Ocugen Inc.

Website: https://ocugen.com/

**ORPHAN DRUG DESIGNATIONS in the U.S.; Broad ORPHAN MEDICINAL PRODUCT DESIGNATION by the EC for the treatment of RP and LCA



Walmart



Company Overview

- Walmart is a tech-powered, people-led omnichannel retailer dedicated to helping people save money and live better.
- 10,500 stores and numerous eCommerce websites in 19 countries serve 255 million customers each week.
- 2.1 million associates around the world; 1.6 million in the U.S.
- Nearly 4,600 Walmart pharmacy locations nationwide, across 49 states, D.C., and Puerto Rico.
- Walmart Healthcare Research Institute: Increasing access to health care research that may help lead to safer, higher quality, & more proactive health care, with a focus on underrepresented communities.
- Levi Simpson, Senior Director, Health & Wellness Sourcing Levi.Simpson@walmart.com
- Michael Edmonson, Director, Health & Wellness Strategic
 Sourcing Michael.Edmonson@walmart.com

Company Interests

- **Goal:** Build a resilient pharmaceutical supply chain that enables reliable access to affordable, high-quality pharmaceuticals.
- Walmart has committed to spending \$350 billion on products made, grown or assembled domestically, including pharmaceutical and medical supplies.
- By sourcing products made, grown, or assembled in the U.S., Walmart seeks to promote supply chain surety and resilience and support creation of American jobs.
- Walmart is investing in supply chain transformation to fulfill customer needs.
- Partnering opportunities of interest: Companies or consortiums focused on delivering finished dose pharmaceuticals to the market.

Executive Steering Committee Breakout #1



Take the elevator to MR floor

Critical Infrastructure with Justin Yang * on behalf of Peter Stolba Patuxent/Embassy

Sterilization with Whitney Tull Severn/Potomac

Delivery Devices with Jay Vasudevan* on behalf of David Powell **Diplomat/Ambassador**

Drug Substance Manufacturing with Melissa Berquist Ballroom

Executive Steering Committee Breakout #2



Take the elevator to MR floor

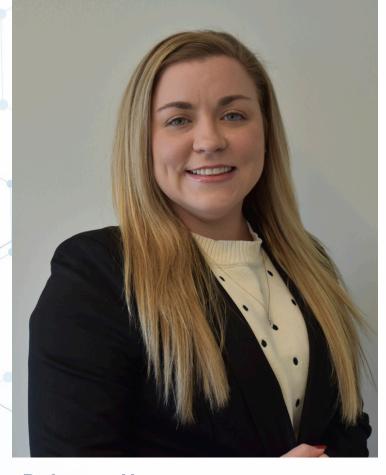
Enabling Platforms with Flavia D'Souza Diplomat/Ambassador

Logistics & Supply Chain with Helen Bush Patuxent/Embassy

Commercial Scale Manufacturing with Sean Kirk *Severn/Potomac*

Drug Products & Fill/Finish with John Clapham Ballroom





Rebecca Harmon
Director of Contracts,
Advanced Technology International

BARDA Contracting and Working with the Government





12:15 PM - 01:15 PM	Lunch
01:15 PM - 01:45 PM	Networking Break
01:45 PM - 02:45 PM	Panel Discussion: Regulatory Innovation
02:45 PM - 02:50 PM	Closing Remarks and Farewell
02:50 PM - 03:00 PM	Transition & Setup for Matchmaking
03:00 PM - 04:45 PM	Networking and Matchmaking Session

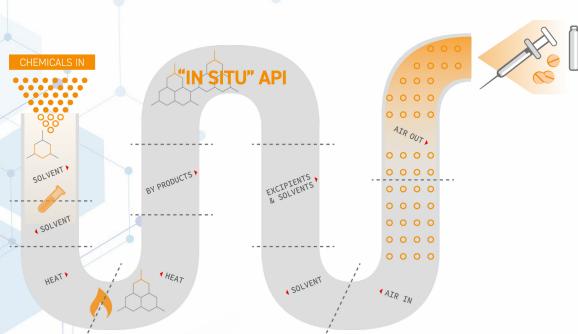




CONTINUIS pharmaceuticals

CONTINUUS **Pharmaceuticals**





On-Demand Manufacturing of Pharmaceuticals

- Continuous Flow
- **End-to-End Integration**
- Systems Approach
- **Integrated Control Strategy**

Contact/POC: Bayan Takizawa, Chief Business Officer

btakizawa@continuuspharma.com

(781) 281-0099

https://www.continuuspharma.com

Targeted Solutions





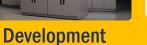


End-to-end Solutions



Throughout the supply chain, ICM adds significant value











Manufacturing

Sales/Distribution

Patient Care

Women Owned Small Business





Advancing research, diagnostics, and therapeutic drug development through innovative antibody products

About Us

- Global leader of innovative rabbit monoclonal antibody discovery
- 17 NIH funded SBIR phase I/II grants/contracts
- QMAb[™] antibody platform: Quick Monoclonal Antibodies from Blood
- Recombinant antibody production from cell line development to Ab purification
- CHO cell antibody production: ~12g/L







Company Interests and Future Growth

- Al driven antibody design
- Cell line development and optimization
- Therapeutics for infectious disease
- POC diagnostics

Partnering Opportunities of Interest:

- Preclinical and clinical development
- Technology licensing and co-development

Hong Qi, President (858) 348-0988, hqi@qoolabs.com www.qoolabs.com

amyris

Amyris, Inc.



- Company Overview
 - Amyris innovates to deliver clean molecules to the world as a fully-integrated biotech company
 - Headquartered in Emeryville, CA (SF Bay Area) with manufacturing sites in US and Brazil
 - 550 employees
 - 15 commercialized ingredients
- Company Points of Contact
 - General Information: <u>info@amyris.com</u>
 - Partnership inquiries: <u>inquiry@amyris.com</u>

• **Company Interest** - Amyris is a strategic growth partner for companies seeking to transform their industries with advanced precision fermentation.

Partner: Market insights Product insights ESG objectives







Partner: Go-tomarket



Al-powered strain development

Automation, Analytics, LIMs

Scaled-down infrastructure

State-of-the-art manufacturing



BioFactura, Inc.



Company Overview

- BioFactura develops and manufactures high-value biologics using a range of mammalian expression systems (NSO, CHO, other) to accelerate critical products to market.
- BioFactura is a Small Business with over 40 fulltime employees
- BioFactura is a proven, non-virtual and fully-integrated biologics drug developer with capabilities including:
 - Cell Line Development
 - Process Development
 - Analytical Method Development
 - GMP Drug Substance Manufacturing for Phase 1 & 2 Clinical Trials
 - Full Quality Assurance Oversight with Independent QC Release and Stability
 - Clinical Trials Management/Oversight
 - Tech Transfer to Phase 3/Commercial-Scale CMO
- Areas of Expertise—Development and Manufacturing of:
 - Monoclonal Antibodies Including Bi-/Multi-Specifics
 - Enzymes
 - Fusion Proteins
 - Vaccines
- Successful Programs in:
 - Antiviral mAbs including mAb Cocktails (Smallpox/Mpox, Ebola, Marburg)
 - · Biosimilars (ustekinumab, golimumab)
 - Novel Therapeutics (oncology, autoimmune disorders)
 - Vaccines (VEE/EEE)

Company Interests

- Related Technology Development:
 - High-Throughput Process Development (Micro-/Mini-Bioreactors [ambr])
 - Continuous Bioprocesses (Perfusion, Continuous Fed-Batch)
 - High-Resolution Product Characterization (LC-MS/MS, Octet/BLI)
- Current/Future Growth Areas
 - Phase 1& 2 GMP Manufacturing
 - Bioprocess Characterization
 - Cell-Based Assays (BSL-2 Capable)
- Partnering Opportunities of Interest
 - Early-Stage Product & Process Development
 - IND-Enabling Studies and Preparation
 - Phase 1/2 Clinical Trial Material Production
 - Analytical Method Development and Qualification
- Technologies or Services Needed
 - Biologic Drug Discovery
 - Animal Models

Company Points of Contact

Darryl Sampey, Ph.D., President and CEO

Phone: 240-620-3566

Email: dsampey@biofactura.com

Jeffrey Hausfeld, M.D., M.B.A., Chairman and CMO

Phone: 301-792-8601

Email: jhausfeld@biofactura.com



Watson-Marlow Fluid Technology Solutions (WMFTS)



Company Overview

- To sustain growth by improving customer's performance using our knowledge and expertise
- WMFTS has under 2,000 employees and is a £400 million business
- Expertise in fluid management and handling

Innovation in full flow

- In 1956, we have been making some of the most innovative fluid management solutions in the world. Thousands of companies employ our technologies to manage processes and manufacture products that touch the lives of people every day.
- We have helped thousands of process and maintenance engineers on every continent to solve their fluid management challenges. When you work with us, we supply more than our proven technologies. We partner with you and provide access to a global network of specialist industrial engineers.
- A global company with local focus

Point of Contact

Sade Mokuolu, Ph.D. - Regional Business Development Manager, Life Sciences,

Email: Sade.Mokuolu@wmfts.com

Our products









- Related technology areas: process analytics, flow dynamic measurements
- Research areas: Sustainable materials biodegradable, predicative maintenance, digital applications
- Partners required with experience of CGT, digital applications, and bioreactor controllers
- Other areas of focus: use of digital to optimize supply chain, Al and smart bioprocessing equipment

Panel Discussion: Regulatory Pathways and Public-Private Partnerships in Health Emergencies





Kerrie DeMarco Strategic Analysis Inc.



Jeremiah Kelly Venable



Enlli Lewis
1 Day Sooner

FY25 Sneak Preview



- Collaboration
 - Virtual series (101's, AI/Legal, ESC working groups, member spotlights, etc.)
- Events
 - Oct Industry Day
 - Spring 2025 GMM/Industry Event
- Trade Shows
 - Jan 8-11, 2025: JP Morgan Health Week, San Francisco, CA
 - April 1-3, 2025: Interphex, New York, NY
 - April 21-24, 2025: World Vaccine Congress, Washington, DC
 - June 16-19, 2025: BIO 2025, Boston, MA
 - September 2025: BioProcess International, Boston, MA

Matchmaking



Table 1 - Walmart

Table 2 – Thermo Fisher

 Table 3 - Resilience

Table 4 – Evonik

Table 5 - Corning

Table 6 – Avid Bioservices Inc

Table 7 – ApiJect

Table 8 - VGXI, Inc

Table 9 – Ocugen Inc

Table 10 – Donaldson Inc

Table 11 – Amneal Pharmaceuticals of New York, LLC

Table 12 – Jubilant HollisterStier